

February 29, 2024

BSE Limited

Scrip Code: 974163, 974199, 974473, 975053, 975192, 975115

Debt Segment

Dear Sirs,

Sub: Certificate of payment towards part principal and interest to the Debenture holders under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Pursuant to Regulation 57(1) and other applicable regulations, if any, of the Listing Regulations, 2015 and Operational Circular for Non-convertible Securities, Securitised Debt Instruments and/ or Commercial Paper dated July 29, 2022 as updated from time to time, the details of part principal and interest payment made by the Company are as below:

Details of redemption payments:

Sr. No.	Particulars	Details		
		INE670K07240	INE670K07232	INE670K07224
1	ISIN	INE670K07240	INE670K07232	INE670K07224
2	Type of redemption (full/partial)	Partial	Partial	Partial
3	If partial redemption, then			
	a. By face value redemption	-		Yes
	b. By quantity redemption	Yes	Yes	-
4	If redemption is based in quantity, specify whether on:			
	a. Lot basis	-	-	-
	b. Pro rata basis	Yes	Yes	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Part repayment	Part repayment	Part repayment
6	Redemption date due to put option (if any)	N.A.	N.A.	N.A.
7	Redemption date due to call option (if any)	N.A.	N.A.	N.A.
8	#Quantity/ Face value* redeemed (no. of NCDs)	1432#	900#	4246*
9	Due date for redemption/ maturity	March 31, 2024	March 31, 2026	March 27, 2024
10	Actual date for redemption (DD/MM/YYYY)	February 29, 2024	February 29, 2024	February 29, 2024
11	Amount redeemed (₹)	14,32,00,000	9,00,00,000	10,40,27,000
12	Outstanding amount (₹)	2,48,59,00,000	2,49,00,00,000	1,73,34,73,000
13	Date of last Interest payment	December 31, 2023	January 31 2024	N. A

In continuance to our earlier letter dated February 12, 2024, in respect of Intimation of Record Date in accordance with Regulation 60 of the Listing Regulations for ISINs: INE670K07174, INE670K07182, INE670K07190. Further, pursuant to the Debenture Trust Deed and amendment thereto, any prepayment shall be subject to the minimum amount of ₹10,00,00,000 (Rupees Ten Crore). The aforesaid criteria doesn't fulfill, for the month of February 2024, therefore the Company has not redeemed any NCDs for the aforementioned ISINs.

Kindly take note of the same in compliance of Regulation 57(1) of the Listing Regulations in your record.

Details of interest Payment:

Sr No.	Particulars	Details			
		INE670K07174	INE670K07182	INE670K07190	INE670K07232
1	ISIN	INE670K07174	INE670K07182	INE670K07190	INE670K07232
2	Issue Size (₹ in Crore)	99	101	100	280
3	Interest Amount to be paid on due date (₹)	27,75,482	28,28,015	1,52,350	13,27,869
4	Frequency quarterly/monthly –	Monthly	Monthly	Quarterly	Quarterly
5	Change in frequency of payment (if any)	N.A.	N.A.	N.A.	N.A.
6	Details of such change	N.A.	N.A.	N.A.	N.A.
7	Interest payment record date	February 22, 2024	February 22, 2024	February 22, 2024	February 26, 2024
8	Due date for interest payment	February 29, 2024	February 29, 2024	February 29, 2024	February 29, 2024
9	Actual date for interest payment	February 29, 2024	February 29, 2024	February 29, 2024	February 29, 2024
10	Amount of interest paid (₹)	27,75,482	28,28,015	1,52,350	13,27,869
11	Date of last interest payment	January 31, 2024	January 31, 2024	January 31, 2024	January 31, 2024
12	Reason for non-payment/delay in payment	Not Applicable			

Kindly take the above information on your records.

Thanking you,

Yours faithfully,

For Macrotech Developers Limited

Sanjyot Rangnekar
Company Secretary and Compliance Officer
Membership No.: F4154