

August 2, 2024

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J Towers, Dalal Street,
Mumbai- 400 001.

Dear Sir/ Madam,

Sub: Undertaking to obtain No Objection Certificate from lending scheduled commercial banks/ financial institution/ debenture trustees

Ref: Application under Regulation 37 & 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended for the Scheme Merger by Absorption of Roselabs Finance Limited ('First Transferor Company'), National Standard (India) Limited ('Second Transferor Company'), Sanathnagar Enterprises Limited ('Third Transferor Company') with Macrotech Developers Limited ('Transferee Company') and their respective shareholders. ('Scheme')

We hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) and 59 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**Certified True Copy
Macrotech Developers Limited**



**Sanjyot Rangnekar
Company Secretary and Compliance Officer
Membership No.: F4154**



August 2, 2024

To,
Manager - Listing Compliance
National Stock Exchange of India Limited 'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

Dear Sir/ Madam,

Sub: Undertaking to obtain No Objection Certificate from lending scheduled commercial banks/ financial institution/ debenture trustees

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**Certified True Copy
Macrotech Developers Limited**





**Sanjot Rangnekar
Company Secretary and Compliance Officer**